

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF LUXEMBOURG TWELVE S.A.R.L.
Name of Transferee

Goldman Sachs Lending Partners LLC
Name of Transferor

Name and Address where notices to transferee
should be sent:

c/o Carval Investors, LLC
9320 Excelsior Boulevard
Hopkins, MN 55343
Attn: Teri Salberg
Phone: (952) 984-3416
Teri.salberg@carval.com

Court Claim # (if known): 28104

Amount of Claim Transferred: \$25,000,000.00

Date Claim Filed: 9/22/09

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Name of Transferor/Transferor's Agent

Date: _____

Acknowledged and Agreed:

CVI GVF LUXEMBOURG TWELVE S.A.R.L.
By: Carval Investors, LLC
its Attorney-in-Fact

Date: _____

By: _____
Name of Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Name of Transferor/Transferor's Agent


Date: _____

Acknowledged and Agreed:

CVI GVF LUXEMBOURG TWELVE S.A.R.L.

By: Carval Investors, LLC
its Attorney-in-Fact

Date: 8/23/13

By:  Sean Gandy
Authorized Signatory
Name of Transferee/Transferee's Agent

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PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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CVI GVF LUXEMBOURG TWELVE S.A.R.L.
Name of Transferee

Goldman Sachs Lending Partners LLC
Name of Transferor

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c/o Carval Investors, LLC
9320 Excelsior Boulevard
Hopkins, MN 55343
Attn: Teri Salberg
Phone: (952) 984-3416
Teri.salberg@carval.com

Court Claim # (if known): 28105

Amount of Claim Transferred: \$25,000,000.00

Date Claim Filed: 9/22/09

Debtor: Lehman Brothers Holdings Inc.

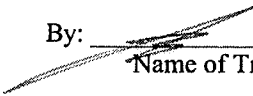
Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

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should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

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Name of Transferor/Transferor's Agent

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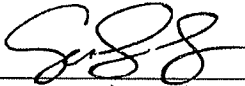
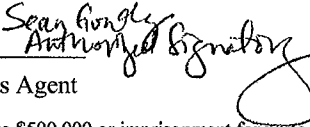
Acknowledged and Agreed:

CVI GVF LUXEMBOURG TWELVE S.A.R.L.

By: Carval Investors, LLC

its Attorney-in-Fact

Date: 8/23/13

By:  
Name of Transferee/Transferee's Agent

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